

§ INTAKE PACK • CAPITAL TRACK

Capital Track — Intake Pack

Single-family offices, principals, and discretionary allocators.

How to use this pack

This document is a working reference. The first section shows the difference between a generic submission and one reviewers actually score. The second is a checklist of materials to assemble before you submit. Drafting time: roughly 45 minutes if you have the underlying numbers handy.

Example prompts

Mandate paragraph

<p>WEAK</p> <p><i>We invest in great founders building category-defining companies across tech, consumer, and frontier sectors.</i></p>	<p>STRONG</p> <p>We deploy \$1–4M checks into post-revenue B2B vertical SaaS in regulated industries (insurance, healthcare ops, logistics). We lead or co-lead seed and A; we do not bridge.</p>
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Field-by-field samples

FIELD	SAMPLE ANSWER	REVIEWER NOTE
Decision authority	Principal, sole IC. No external LPs.	<i>Reviewers verify this against entity records during alignment review.</i>
Track record	11 prior allocations since 2019; 2 exits (one strategic, one secondary). Median hold 3.4 years.	<i>Specific counts beat adjectives. We will ask for two of the eleven.</i>
Active mandate	Looking for one operator partnership in claims-automation or compliance ops, EU or US. Capital is set aside.	<i>Naming the slot tells us where to route — not who to flatter.</i>

§ DOCUMENT CHECKLIST

What to assemble before you submit

Tick each item before opening the form. The portal accepts attachments at submission and again afterwards via your application status page.

ITEM	DETAIL
<input type="checkbox"/> Mandate paragraph	One paragraph stating stage, sector, check size, geography, and whether you lead.
<input type="checkbox"/> Decision authority	Who signs. Sole principal, partnership, or family IC. Note any LP gating.
<input type="checkbox"/> Track record summary	Allocations to date, current portfolio count, exits, median hold.
<input type="checkbox"/> Two reference deals	Names we may discreetly verify with the founder or co-investor.
<input type="checkbox"/> Active mandate	What you are actively looking for this quarter — sector and slot.
<input type="checkbox"/> Conflicts disclosure	Any board seats, advisory roles, or direct positions in our portfolio.

On confidentiality

Materials submitted are reviewed by Tasildar Access partners and assigned reviewers under covenant. We will not republish, share, or use them outside of the alignment review without your written consent.

Questions: hello@tasildaraccess.com · Apply: tasildaraccess.com/apply